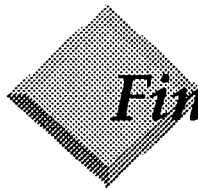




Financing Needs

Operating Capital	\$1,000,000
Expand Development	\$1,000,000
Product Acquisition/Expansion	\$2,000,000

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Financial Forecast (millions)

	FY 95	FY 96	FY 97	FY 98	FY 99
Revenue	\$4	\$12	\$25	\$40	\$55
Pretax Income	\$0.8	\$ 2.4	\$ 5.0	\$ 8.0	\$11
Financing	\$4				\$10

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